



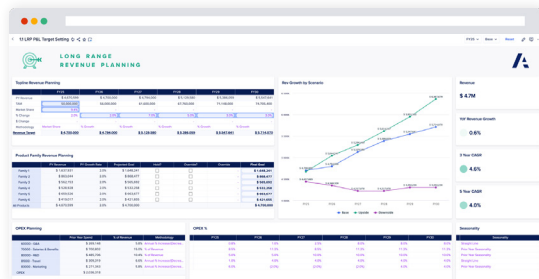
Integrated Financial Planning Application

Next-gen financial planning that delivers connected finance

Struggling to make informed decisions in an uncertain and volatile business landscape due to disparate systems and siloed data? We offer a comprehensive, ready-to-deploy financial planning solution with industry-leading practices, enriched with supporting dashboards and reporting -- built on the most agile planning platform. Seize the opportunity to connect and elevate your finance function across your organization to make decisions with speed, agility and confidence and accelerate your finance transformation journey.

There's a better, faster way to plan

Anaplan is transforming connected finance with a purpose-built Integrated Financial Planning application, providing a secure, accurate, and real-time financial planning overview of your enterprise to enable enhanced decision-making and drive stronger outcomes. Quickly deploy the application with guided set ups of core finance use cases and extend it to support your unique requirements – all on our agile cloud-native platform.



Key benefits

Immediate value: Access best practices in planning processes, metrics, and reporting out-of-the-box, enabling process efficiency

Rapid deployment: Easily deploy and maintain without coding, reducing financial planning cycle times and improving collaboration

Ease of maintenance: Effortless application administration with access to support and documentation

Unified financial view: Achieve a single version of truth for planning across all financial statements and identifying growth drivers

Scenario planning: Use powerful scenario modeling and what-if analysis to evaluate best steps forward, optimizing resources

Flexibility at the core: Leverage pre-built planning models or create customized models to meet unique business needs

CUSTOMER STORY

Global Automaker

Driving greater enterprise value

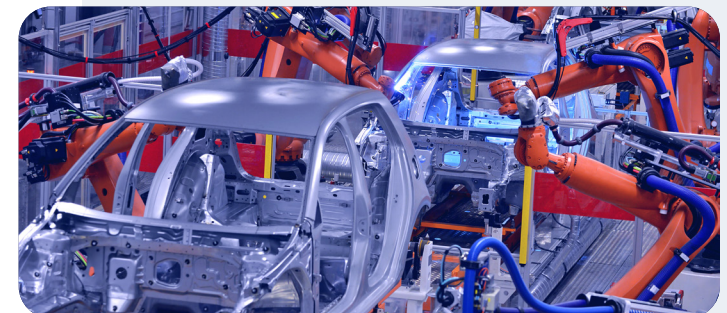
A global automaker manufactures several brands and generates billions in annual revenue.

The company wanted to transform multiple business processes with the Anaplan platform:

- Centralize governance of global operations while giving flexibility to regional business units
- Improve forecasting accuracy and decision support
- Shift time spent on routine planning to high-value analysis

With the Anaplan platform, the global automaker realized these results:

- >95% time savings in monthly financial processes
- >90% short-term forecast accuracy
- More time available for strategic scenario analysis and decision support

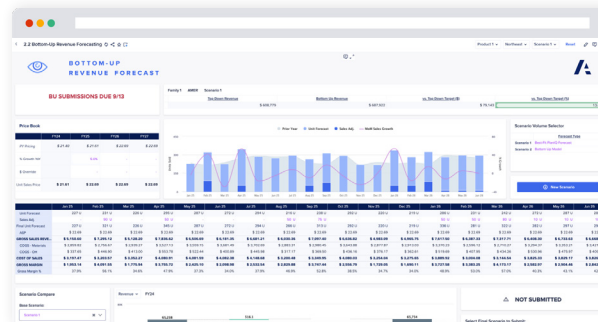


Key features

Anaplan Integrated Financial Planning application enables you to:

- Integrate ERP/GL data with a **pre-built data hub** featuring best practice dimensions to streamline financial planning
- Quickly set up using our **configurator** and implement best practice-based FP&A processes including models, calculations, dashboards and reports, reducing implementation risk and fostering faster user adoption
- Easily **extend the application** by building custom planning models tailored to your specific requirements
- Make faster, more informed decisions using **built-in driver-based** planning, scenario modeling, and what-if analysis

- Gain full visibility into your financial health with a **detailed balance sheet and cash flow*** plan for real-time monitoring and decision-making
- **Out-of-the-box integration** with Anaplan's Financial Close and Consolidation application
- Leverage our robust **Anaplan XL Reporting**, an excel plug-in for enhanced reporting, ad-hoc analysis and user adoption



The Anaplan platform offers

- **“What if” scenario and multi-dimensional modeling**, powered by our patented Hyperblock® calculation engine, producing ultra-fast calculations at unprecedented scale so you can anticipate market changes.
- **Built-in dashboards, reporting, and analytics** with data visualization providing a single source of truth on business performance.
- **Collaborative and agile planning** across the enterprise from corporate to business units and across functions and operations (finance, sales, supply chain, HR, and marketing).
- Best-in-class **security and compliance** with role-based access control, user management, SSO support with SAML 2.0 compliance, and data encryption.
- **A highly extensible ecosystem** — collect and analyze data in a single location using APIs, ETL connectors, and built-in integrations with other solutions.

**Balance sheet and cash flow expected GA Q1/2025. This product roadmap is intended to outline our general product direction and is provided for informational purposes only.*

About Anaplan

Anaplan is the only scenario planning and analysis platform designed to optimize decision-making in today's complex business environment so that enterprises can outpace their competition and the market. By building connections and collaboration across organizational silos, our platform intelligently surfaces key insights — so businesses can make the right decisions, right now.

More than 2,400 of the world's best brands continually optimize their decision-making by planning with Anaplan.

To learn more, visit www.anaplan.com.

Anaplan